1 LAW OFFICES OF SHELDON R. BLUM 2 2242 CAMDEN AVENUE, SUITE 201 SAN JOSE CALIFORNIA 95124 TEL: (408) 377-7320 3 Fax: (408) 377-2199 STATE BAR No. 83304 4 Attorney for SHELDON R. BLUM, Trustee 5 For The SHELDON R. BLUM TRUST 6 SUPERIOR COURT OF THE STATE OF CALIFORNIA 7 COUNTY OF LOS ANGELES - CENTRAL DISTRICT 8 Coordinated Proceedings Judicial Council Coordination Special Title (Rule 1550 (b)) Proceeding No. 4408 10 ANTELOPE VALLEY GROUNDWATER Santa Clara Case No. 1-05-CV-049053 11 CASES Assigned to Hon. Jack Komar 12 Included Actions: CASE MANAGEMENT CONFERENCE STATEMENT OF SHELDON R. BLUM. 13 Los Angeles County Waterworks District TRUSTEE FOR THE SHELDON R. BLUM 14 No. 40 v. Diamond Farming Co. TRUST Los Angeles County Superior Court 15 Case No. BC 325 201 Date: January 9, 2009 Time: 1:30 p.m. Los Angeles County Waterworks District Dept. No.: 1 No. 40 v. Diamond Farming Co. Judge: Hon. Jack Komar Kern County Superior Court Case No. S-1500-CV-254-348 Phase 3 Trial Date: None Set 18 Wm. Bolthouse Farms, Inc., v. City of 19 Lancaster; Diamond Farming Co. v. City of 20 Lacncaster; Diamond Farming Co. v. City of Palmdate Water District. 21 Riverside County Superior Court Consolidated Action Nos. RIC 344 840. 22 RIC 344 436, RIC 344 668 23 24 AND RELATED CROSS-ACTIONS 25 26 27 Case Management Conference Statement of Sheldon R. Blum, Trustee For The Sheldon R. Blum Trust

28

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SHELDON R. BLUM, Trustee For The SHELDON R. BLUM TRUST hereby submits the following Case Management Conference Statement scheduled for January 9, 2009, and briefly addresses the issues presented by the Court, as follows:

1. Phase 3 Trial Issues Of Safe Yield, Overdraft And Prescriptive Rights Of Purveyor Parties

Phase 3 trial should be all encompassing and address the issues of safe yield, sustainable yield and overdraft. Consideration should also include historical and current conditions; characteristics; and average annual native water supply to the Antelope Valley basin, including circumstances and factors surrounding defining and operating the native safe yield and sustainable yield. Furthermore, a determination of whether an overdraft to the Antelope Valley basin has for an appreciable period of time existed, and if so, dates and its duration, including whether this overdraft condition has been interrupted to disrupt the continuous statutory five (5) year time-frame must also be addressed in Phase 3.

As a matter of law, the burden of proof on these particular issues are on the purveyors since they are elements contained within their operative pleadings, who have relied on these concepts as a basis for their claim of prescription.

This trial phase should also address each parties prior and current overlying and appropriation groundwater usage from the Antelope Valley basin, all competing claims of the parties, in addition to all remedies and relief necessitated as a consequence of the Court's findings in Phases 3.

It is important to note that notwithstanding the prescriptive claim allegations of the purveyors under <u>Code of Civil Procedure §321</u>, the legislature under <u>Civil Code §1007</u>, appears to have defeated such claims as a matter of law based on the expressly stated statutory water right

Case Management Conference Statement of Sheldon R. Blum, Trustee For The Sheldon R. Blum Trust

exception, as follows:

"Occupancy for the period prescribed by the Code of Civil Procedure as sufficient to bar any action for the recovery of the property confers a title thereto, denominated a title by prescription, which is sufficient against all, but no possession by any person, firm or corporation no matter how long continued of any land, water, water right, easement, or other property whatsoever dedicated to a public use by a public utility, or dedicated to or owned by the state or any public entity, shall ever ripen into any title, interest or right against the owner thereof."

Since the Antelope Valley basin has been and still remains dedicated for public use and/or is regulated by the state via the California Constitution and numerous Legislative enactments, it appears obvious that no prescriptive water right claims by the purveyors can ever ripen into any title, interest or rights against any overlying landowner.

Commence of the Phase 3 trial should be scheduled for August or September, 2009, which would provide sufficient time for completion of discovery, disclosure and discovery of expert witnesses and exchanging of Trial Exhibits and Trial Briefs by the parties.

2. Right To A Jury Trial

The landowner parties have timely requested a Jury Trial on all issues involving questions of fact. These include all elements necessary to establish a water right prescriptive claim against specified landowners. Should the court disagree with counsel's interpretation of Civil Code §1007, the purveyor parties who are claiming uninterrupted overdraft which have ripened into prescriptive water rights have the burden of proof on these issues. Therefore, it is incumbent upon each purveyor to establish by a preponderance of evidence against specified landowners that the overdraft of the Antelope Valley basin has existed for an uninterrupted period of at least five (5) years, and that during said time-frame their use of the basin water has

been open, notorious, continuous and adverse. The term "Adverse use" of the property has been interpreted to mean that the claimant's use of the property was made without the explicit or implicit permission of the landowner. (*Harrison v Welch* (2004) 116 Cal.App.4th 1084, 1090, 11 Cal.Rptr. 3d 92). Periodic interruption or otherwise safe yield and/or sustainable yield prevents acquisitive prescription. Whether the elements of overdraft and prescriptive use during the requisite time-frame have been established is ordinarily a question of fact for jury determination and appeal under the substantial evidence standard. (*Aaron v Durham*, [Cal.App. 1 Dist. 2006], 41 Cal.Rptr.3d 32, 137 Cal.App. 4th 1244; *Felgenhauer v Soni* [Cal.App. 2 Dist. 2004] 17 Cal.Rptr. 3d 135, 121 Cal.App. 4th 445).

In the event that the interpretation of the prescriptive claim does not depend on conflicting extrinsic evidence, it is a question of law for the court to determine. (Beyer v. Tahoe Sands Resort, [Cal.App. 3 Dist. 2005], 29 Cal.Rept. 3d 561, 129 Cal.App. 4th 1458).

The case at bar involves the interpretation and determination of conflicting extrinsic evidence by and against the purveyors and therefore a trial by jury is appropriate.

Based on the foregoing, it is respectfully requested that this Court issue the abovestated order, subject to further discussions and proposals that this Court deems appropriate.

Dated: January 2, 2009

LAW OFFICES OF SHELDON R. BLUM

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